



Registration No. FOR FSS USE ONLY

Sample

Non-Mandatory Central Provident Fund System
Application for Setting up an Individual Provident Fund Scheme

1 PERSONAL INFORMATION

Name: CHAN TAI MANMacao SAR Resident ID Card number: 1234567(8)

2 INDIVIDUAL PROVIDENT FUND SCHEME INFORMATION

Name of fund management entity: A PENSION FUND MANAGEMENT COMPANY LIMITEDThe monthly contribution amount is XXX patacas.

3 THE WAY TO RECEIVE NOTIFICATIONS

 I agree to receive notifications via mobile text message (SMS) ONLY, and my Macao mobile phone number is 6600 XXXX
Use of language: Chinese / Portuguese

* If the application is not granted, the applicant will be notified by SMS and by mail.

I know and agree that the Social Security Fund can pass on the relevant information to other government departments, public or private sector organizations or relevant individuals for verification purposes.

Signature of applicant (It must match the signature on the ID card. If you cannot/are unable to sign, please leave your right thumbprint here.)

2023 year X month X day

Points to Note:

- The applicant is required to submit a photocopy of his or her Macao SAR Resident ID card;
- The form and documents must be submitted through the fund management entity.

Non-Mandatory Central Provident Fund System Establishment Contract of Individual Provident Fund Scheme

Party A: [Name of fund management entity] A PENSION FUND MANAGEMENT COMPANY LIMITED. This Contract is signed by CHEONG I MAN, job title: XXX on behalf of the fund management entity.

Party B: [Name of account owner] CHAN TAI MAN Macao SAR Resident ID Card number: 1234567(8)

Party A and Party B establish an individual provident fund scheme by entering into this Contract, and the contents of the Scheme are as follows:

Clause 1 (Contributions)

The monthly contribution towards this Scheme is XXX patacas, and it must be adjusted by a multiple of 100 patacas. The minimum monthly contribution is 500 patacas, and the maximum monthly contribution is 10% of the amount calculated according to the provisions of Article 26(4) of Law No. 7/2017, which is automatically adjusted according to the change in the amount stated in Article 3(1)(c) of Law No. 7/2015.

Clause 2 (Investment Instruments)

Party B has the right to choose among all the pension funds of Party A's investment instruments registered under Article 30 of Law No. 7/2017, and Party B declares that the contributions are allocated for investment with the acceptance of the management regulations of the related pension funds.

Clause 3 (Fees)

Party A has the right to charge management fees and administration fees according to the management regulations of the approved pension funds.

Clause 4 (Withdrawal of Funds)

Party B must comply with the provisions of Article 19 of Law No. 7/2017 to withdraw funds from his or her account.

Clause 5 (Extension of Applicability)

If Party A adds a pension fund in accordance with the provisions of Article 30 of Law No. 7/2017, and Party B also allocates the contributions for investment to the said pension fund, Clause 2 (Investment instruments) and Clause 3 (Fees) of this Contract shall be extended to the said pension fund.

Clause 6 (Jurisdiction and Supplementary Application)

This Contract is only subject to the laws and courts of the Macao Special Administrative Region. For other matters not falling within this Contract, priority shall be given to the application of Law No. 7/2017, By-Law No. 33/2017 and the implementation guidelines.

(Should there be any discrepancy between the Chinese and the English versions of this document, the Chinese version shall prevail.)

CHEONG I MAN

Signature of Party A's representative

The Macao SAR,

2023 year X month X day

CHAN TAI MAN

By signing this contract, Party B
agrees to its contents

The Macao SAR,

2023 year X month X day